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3-15-2016

### The Rise of the Robo-Advisor

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Dolvin, Steven D., "The Rise of the Robo-Advisor" (2016). *All Chapters*. 159. http://digitalcommons.butler.edu/jmdallchapters/159

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# **JMDinvestments**

#### Tuesday, March 15, 2016

### The Rise of the Robo-Advisor

In response to high fees and varying levels of quality/service across traditional human advisors, new firms are transitioning to a fully automated framework. These so-called "Robo-Advisors" provide fully automated allocation and management strategies. This approach significantly reduces costs and standardizes risk-return matching strategies. See article here, <u>CFA Institute</u>.

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